

ProSticks International Holdings Limited  
15/F, Asia Financial Centre,  
120, Des Voeux Road,  
Central  
Hong Kong

**STRICTLY PRIVATE & CONFIDENTIAL**

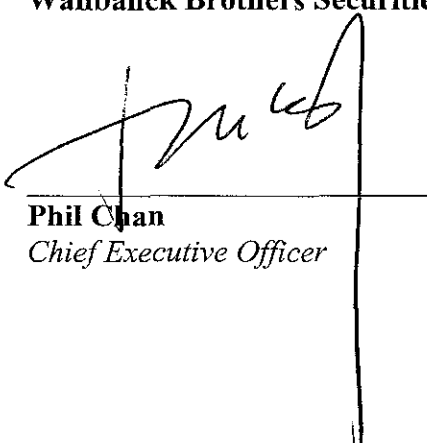
21<sup>st</sup> April 2006

Dear Sirs,

**SUBSCRIPTION OF NEW SHARES  
APPLICATION FOR WHITEWASH WAIVER  
AND  
SPECIAL DEAL**

We hereby consent and confirm that we have not withdrawn our consent to the issue by ProSticks International Holdings Limited of the circular dated 24<sup>th</sup> April 2006 in respect of the captioned matter with the inclusion therein of our letter dated 24<sup>th</sup> April 2006 and the references to our name and our letter in the form and context in which they appear.

Yours faithfully,  
For and on behalf of  
**Wallbanck Brothers Securities (Hong Kong) Limited**



**Phil Chan**  
*Chief Executive Officer*